

Securities

Share capital

Based on the results of the Company's performance, as of 31 December 2024, the number of announced securities is 8,602,187, which makes 6,952,267 of the placed ones.

As at 31 December 2024, 6,952,267 ordinary shares in issue were fully paid in the amount of KZT 507,435,225 thousand (31 December 2023: 6,311,967 shares in the amount of KZT 443,567,998 thousand). Each ordinary share is entitled to one vote. The Company has no preference shares. The number of authorised shares equals 8,602,187 (31 December 2023: 8,602,187 shares). As at 31 December 2024, Samruk-Kazyna JSC is a 100% shareholder of the Company (2023: 100%).

The par value of one ordinary share as at 31 December 2024 was KZT

10,000

Basic earnings per share are calculated as the ratio of profit attributable to shareholders of the Samruk-Energy JSC Group of companies to the weighted average number of ordinary shares outstanding during the year.

Samruk-Energy Group of companies JSC has no dilutive potential ordinary shares, therefore, diluted earnings per share coincides with basic earnings per share.

Earnings per share, thousand KZT

Indicator	2024	2023
Profit for the year attributable to equity holders of the Group (in KZT thousands)	112,507,839	56,734,968
Weighted average number of ordinary shares outstanding, units	6,736,618	5,849,608
Earnings per share attributable to shareholders Groups of Companies of Samruk-Energy JSC (rounded to a KZT)	16,701	9,699

In accordance with the decision of the Exchange Council of Kazakhstan Stock Exchange JSC (KASE) dated 4 October 2010, the consolidated financial statements should contain data on book value per share (common and preferred) as at the reporting date, calculated in accordance with the rules approved by the KASE.

As at 31 December 2024 this indicator calculated by the Group's management based on the consolidated financial statements amounted to KZT 110,361 (31 December 2023: KZT 109,006).

Book value per share, thousand KZT

Indicator	2022	2023	2024
Total assets	965,846,026	1,147,518,441	1,414,286,399
Less: intangible assets	(3,726,203)	(3,873,844)	(5,545,328)
Minus: total liabilities	(432,732,405)	(455,602,222)	(641,483,819)
Net assets for ordinary shares	529,387,418	688,042,375	767,257,252
Number of ordinary shares as of 31 December	5,632,537	6,311,967	6,952,267
Book value per share, KZT	93,987	109,006	110,361

Dividend Policy

Our Dividend Policy is based on the principles of respecting the interests of the Sole Shareholder, increasing long-term value, transparency of the mechanism for determining the amount of dividends and ensuring the financial stability of the Company.

Dividends are calculated based on the amount of the Company's net income as shown in the annual audited financial statements prepared in accordance with the requirements of the accounting and financial reporting legislation of the Republic of Kazakhstan and International Financial Reporting Standards.

In order to make a decision on dividend payment, the Board of Directors submits for consideration of the Sole Shareholder proposals on distribution of the Organisation's net income for the expired financial year and the amount of dividend for the year per one ordinary share.

Dividends shall be paid within the term established by the decision of the Sole Shareholder.

Dividend payout, thousand KZT

Period	Amount
2024 (based on 2023 results)	24,815,868
2023 (based on 2022 results)	2,041,000
2022 (based on 2021 results)	2,041,000